



Planned Gift Intention Form

I wish to support the protection of animals by joining in the generous and caring circle of advocates who have made legacy provisions through a planned gift to World Animal Protection.

Donor Information

Name: _____ Birthdate: _____

Spouse name: _____ Birthdate: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____

Email: _____

Planned Gift Information

This is a confidential record. It helps World Animal Protection ensure that your wishes are carried out. Please use the correct legal language to arrange your gift. Provisions should be designated to "World Animal Protection," EIN 04-2718182.

Documentation to establish my gift was signed on: _____

My planned gift provides for the following charitable contribution:

\$ _____

_____ % of _____.

A credible estimate of the *current* value of the gift is \$ _____.

Planned Gift Information, continued

My gift will be made in the following way:

Provisions in my will

Retirement plan assets – beneficiary designation for 401(k), 403(b), or IRA

Life Insurance

Other: _____

Family member or Executor name and contact information (when applicable):

Attorney or Estate Planner name and contact information (when applicable):

Documentation

Please consider attaching a copy of your planned gift document to this form, for our records.

A copy of the clause arranging my donation is attached.

Gift Purpose

Please check one:

My planned gift is unrestricted and can be used for priority needs and initiatives.

My planned gift is to be used for the purpose of:

Recognition Preference

Welcome to our Legacy Society! Through the Society, we recognize and celebrate you and other generous and caring people who have made planned gifts to support the protection of animals. Please check one:

I understand that announcing this gift may motivate others to give and I am willing to be publicly acknowledged as a member of the Legacy Society.

I prefer that my membership in the Legacy Society not be listed or publicly acknowledged.

Donor Signature

Please discuss your planned giving intentions with your professional advisor and seek legal counsel when needed.

By signing this document, you understand that completion of this form is not intended to be legally binding, but notification of intent. Your planned gift documentation may make your commitment binding or irrevocable if you choose to do so.

If your planned gift intentions should change in the future, please notify World Animal Protection.

Signature: _____ Date: _____

Thank You!

We are tremendously grateful for your thoughtful generosity and for supporting our work to give every animal a life worth living.

World Animal Protection
535 Eighth Ave, 3rd Floor
New York, NY 10018

646-783-2200
<https://www.worldanimalprotection.us/>

Please return this form to the mailing address above, or you can submit it by email to:
johnkaras@worldanimalprotection.us